

Case Study: Botminds for Company Profile Creation

Building a singular company profile based on hundreds of data points across the web

CLIENT

Large Investment Banking Company

CHALLENGE

- Need company portfolios to make critical investment decisions based on live data.
- Varied sources for critical datapoints needed by Financial Analysts or Equity Researchers.
- Need for alternate datasets to build robust financial models.
- Requires custom scripts and consolidation activities to create a singular company portfolio.

BOTMINDS SOLUTION APPROACH

- A 'rulebook' like data aggregation solution using Botminds AI based web data extraction.
- Automatic company profile creation through multi-source scanning and consolidation.
- Weekly scheduled company profile creation for analysts to validate.

RESULTS

- Company profile creation in 8 hours rather than the usual 72+hours duration.
- 10x reduction in manual effort using standardized automation across multiple companies.
- 100x scale improvement. From usual 10s of companies every week, scalable to handle 1000s of companies.